

The goals of Open Access Transformation and the contribution of the National Open Access Contact Point in Germany

Internationale Open Access Week 2020: "Open with Purpose: Taking Action to Build Structural Equity and Inclusion."

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Agenda

- 1. National OA funding in Germany
- 2. Goals of OA transformation
- 3. Contribution of National Open Access Point OA2020-DE
- 4. Conclusion



National OA funding										
DFG	BMBF	Alliance								
OA publication funds 2010 - 2020	Funding guideline for the free flow of information in science	DEAL 2017 –								
OA transitional	2017	National OA Contact								
agreements 2017 -	German open-access-	Point (OA2020-DE) 2018 - 2021								
Funding of OA	network 2020-2022									
publication costs and	Guidalinas for funding									
infrastructures from 2021 on (announced)	Guidelines for funding projects to accelerate transformation to OA (2020)									
	(2020)									



Results

- Institutional funding of APCs in gold oa journals established in more than 50% of all german universities
- OA articles in hybrid journals are mostly paid through other university / faculty budgets (until DEAL)
- First nationwide transitional agreement with Wiley 2019 (hybrid OA publishing started 07/2019)
- Second transitional agreement with Springer Nature 2020



Tuebingen U

Heidelberg U

Established monitoring for APC expenditures

View:	Publisher	Journal	Institution	O Data &	Embed			Filter:	Year: All 👻	Hybrid Status: All 🗸	Country: DEU -
€ 4.996.267 ^{MPG}			€1.933.018 Tuebingen U €1.935.590 Heidelberg U		€1.472.117 Regensburg U	€1.055.902 FZJ - 28 €1.001.879 Charité - Universitatsmedia		31.343 xwx	61200 672444 	c154.875 	
					€1.468.372 кіт	Berlin €964.718	€708.611 Duisburg-Essen U	436736	C1244 C1335	2	
				€1.177.556 Leipzig U	Leibniz-Fonds	€647.090 Bochum U	CECEB11 147700400	Drisse 	C255.283 C246.888		
€2.490.535 Goettingen U €2.361.263 TU Muenchen			€1.705.052 Freiburg U		€1.162.219	€955.331 Muenchen LMU	€630.347 Frankfurt U	C+30.03C	014855 437362 	6226.173 C160.010 C160.03	
		C1.684.553 Erlangen Nuemberg U		Wuerzburg U €1.142.826 Giessen U	€945.146 Bremen U €924.034 Bielefeld U	€556.031 DLR	CT22.010 remains	C10255 C10255			
Measur	e: Sum	Number o	fArticles	Mean Value	Standard Deviation				6348.688 10prmm	CONTRACTOR OF CO	C22161
Institutions (70 entries)			Sum	Number of Articles M	ean Value	Stand	ard Deviation	Percentage			
MPG					€4.99	96.267	3684	€1.356		€507	11.16%
Goett	ingen U				€2.49	90.535	1673	€1.489		€601	5.56%
Т Т М	uenchen				€2.36	61.263	1710	€1.381		€470	5.27%

1339

1259

€1.481

€1.537

€420

€392

4.43%

4.32%

€1.983.018

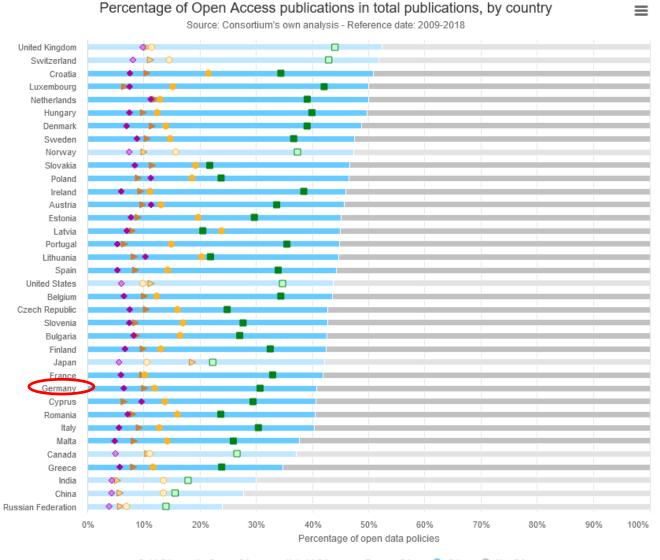
€1.935.590

ACCESS 2020 DE

Nationaler Open-Access-Kontaktpunkt

ΟΡΕΝ

EOSC trends for oa to publications



🔸 Gold OA 🛛 🔳 Green OA 🛛 🔶 Hybrid OA 🔺 Bronze OA 👘 🔵 OA 👘 Not OA



Goals of OA transformation

- The funds previously spent on the subscription and licensing of journals are to be gradually shifted to the financing of OA journal articles
- Publishers, library consortia and academic institutions involved in TAs are increasingly gearing their financing models and workflows, which have hitherto been based on licenses and subscriptions, towards OA publications



Goals of OA transformation

- The OA shares in hybrid journals will increase significantly over time and ideally cause journals to flip to OA.
- TAs should be transparent in terms of data and costs so that the dysfunctionalities of the licensing and subscription system are not repeated.

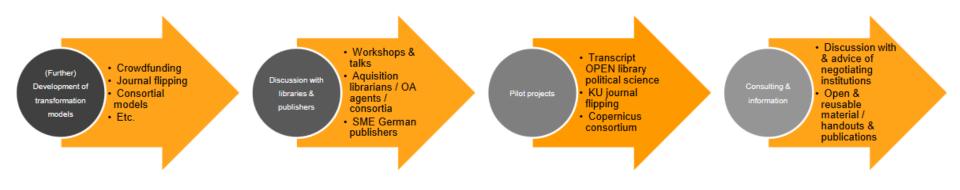


Contribution of NOAK/OA2020-DE

- Strategic goal: Create conditions for the large-scale OA transformation in accordance with the Alliance of German Science Organisations
- Attracting further academic institutions to support the OA transformation
- Support of the transformation process through extensive publication and cost data analyses (e.g. OA Monitor)
- Development of OA financial and business models



Contribution of NOAK/OA2020-DE





Conclusions

- First DEAL contract has to be used to improve workflows, to find new cost models and to enable HEI's with large publication numbers to be part in the future
- Monitoring of costs and oa shares for hybrid journals within transformative agreements
- Enabling approach suitable for small, german language book publishers in SSH and for libraries



Conclusions

- Need for a consistent national oa funding and license strategy in Germany
- Achieving Plan S compliance for transformative agreements until 2024



Thank you!

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