

The goals of Open Access Transformation and the contribution of the National Open Access Contact Point in Germany

Internationale Open Access Week 2020: „Open with Purpose: Taking Action to Build Structural Equity and Inclusion.“

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Agenda

1. National OA funding in Germany
2. Goals of OA transformation
3. Contribution of National Open Access Point OA2020-DE
4. Conclusion

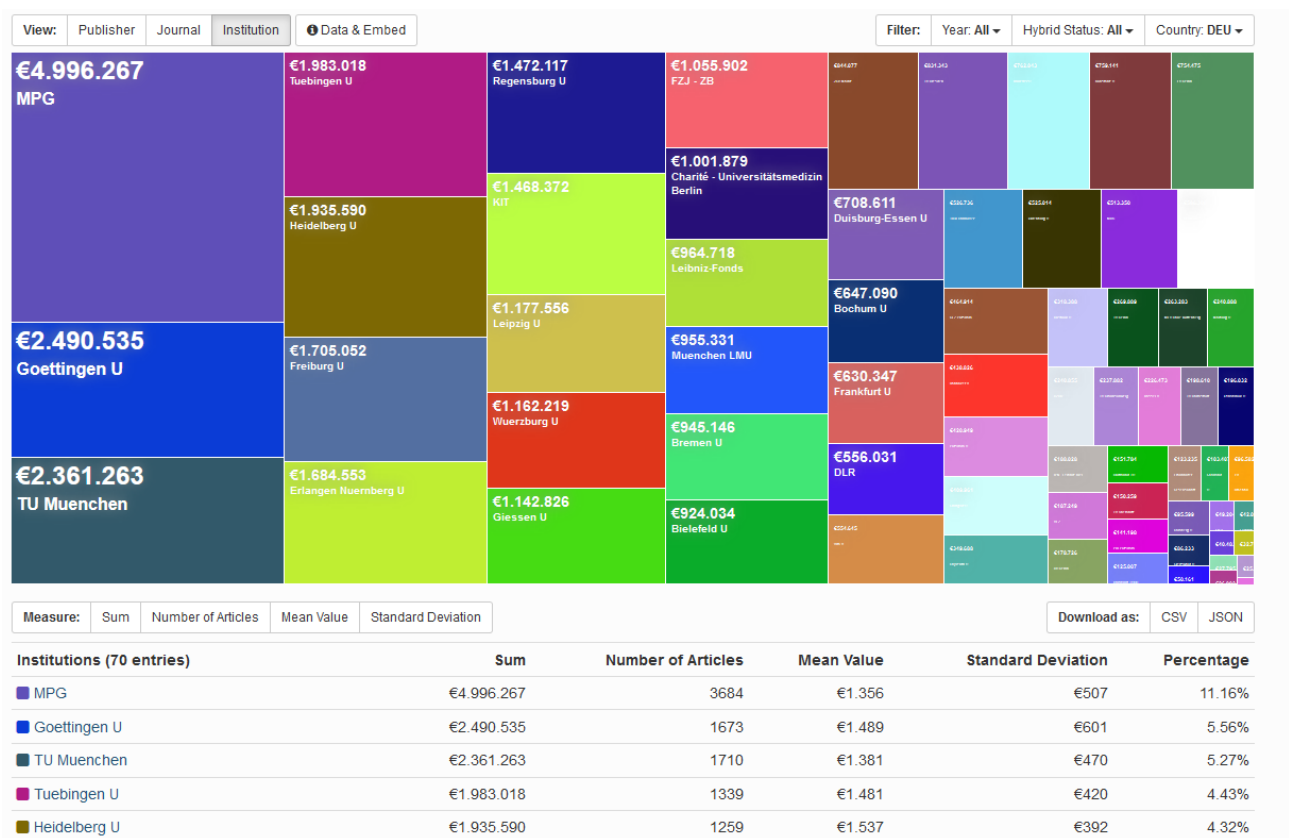
National OA funding

DFG	BMBF	Alliance
OA publication funds 2010 - 2020	Funding guideline for the free flow of information in science 2017	DEAL 2017 –
OA transitional agreements 2017 -	German open-access- network 2020-2022	National OA Contact Point (OA2020-DE) 2018 - 2021
Funding of OA publication costs and infrastructures from 2021 on (announced)	Guidelines for funding projects to accelerate transformation to OA (2020)	...

Results

- Institutional funding of APCs in gold oa journals established in more than 50% of all german universities
- OA articles in hybrid journals are mostly paid through other university / faculty budgets (until DEAL)
- First nationwide transitional agreement with Wiley 2019 (hybrid OA publishing started 07/2019)
- Second transitional agreement with Springer Nature 2020

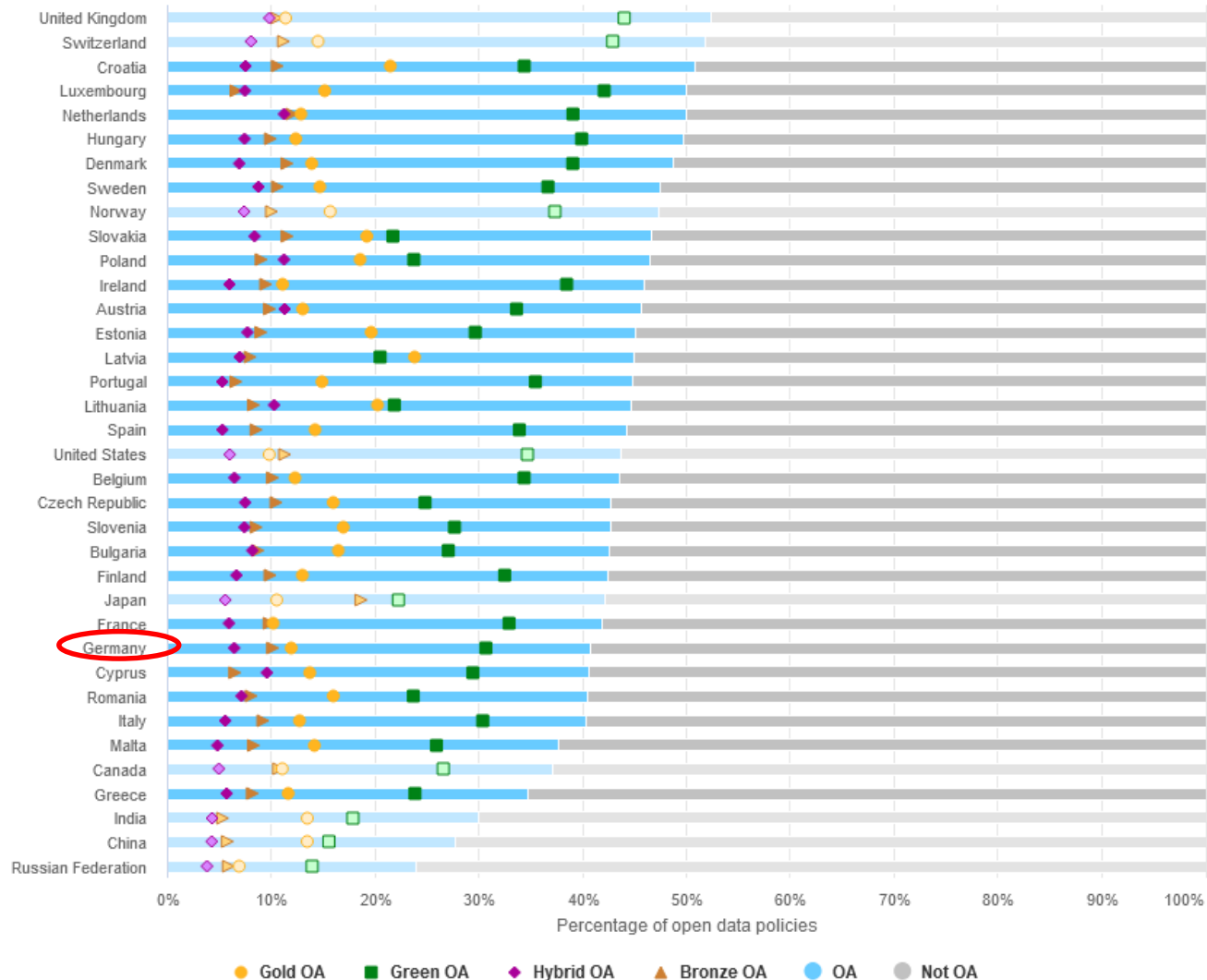
Established monitoring for APC expenditures



EOSC trends for oa to publications

Percentage of Open Access publications in total publications, by country

Source: Consortium's own analysis - Reference date: 2009-2018



Goals of OA transformation

- The funds previously spent on the subscription and licensing of journals are to be gradually shifted to the financing of OA journal articles
- Publishers, library consortia and academic institutions involved in TAs are increasingly gearing their financing models and workflows, which have hitherto been based on licenses and subscriptions, towards OA publications

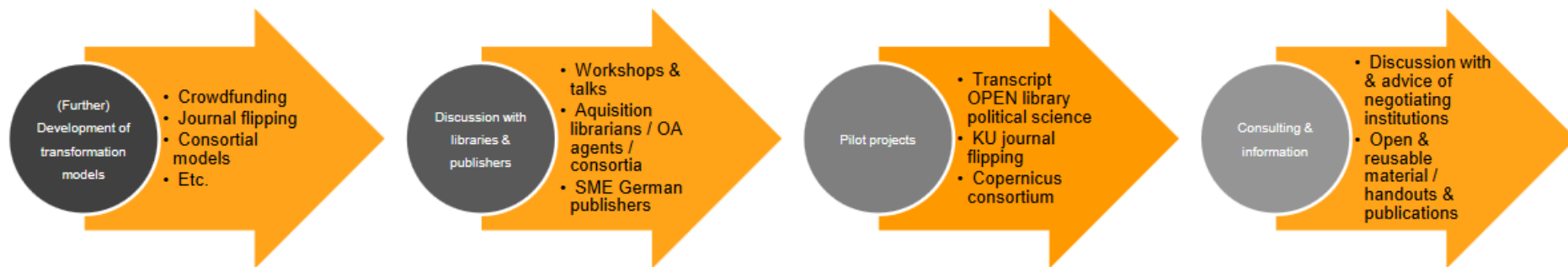
Goals of OA transformation

- The OA shares in hybrid journals will increase significantly over time and ideally cause journals to flip to OA.
- TAs should be transparent in terms of data and costs so that the dysfunctions of the licensing and subscription system are not repeated.

Contribution of NOAK/OA2020-DE

- Strategic goal: Create conditions for the large-scale OA transformation in accordance with the Alliance of German Science Organisations
- Attracting further academic institutions to support the OA transformation
- Support of the transformation process through extensive publication and cost data analyses (e.g. OA Monitor)
- Development of OA financial and business models

Contribution of NOAK/OA2020-DE



Conclusions

- First DEAL contract has to be used to improve workflows, to find new cost models and to enable HEI's with large publication numbers to be part in the future
- Monitoring of costs and oa shares for hybrid journals within transformative agreements
- Enabling approach suitable for small, german language book publishers in SSH and for libraries

Conclusions

- Need for a consistent national oa funding and license strategy in Germany
- Achieving Plan S compliance for transformative agreements until 2024



Thank you!

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